ORDER BY THE COMMISSIONERS COURT OF CROCKETT COUNTY, TEXAS CALLING A BOND ELECTION FOR AND ON BEHALF OF THE CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1

WHEREAS, the Commissioners Court (including the successors to its duties and powers, the "Commissioners Court") of Crockett County, Texas (the "County") has the power to authorize the issuance of bonds for and on behalf of Crockett County Consolidated Common School District No. 1 (the "District") pursuant to Chapter 45, Texas Education Code; and

WHEREAS, the Commissioners Court has determined that it is necessary and appropriate to call and conduct an election to obtain voter authorization for the issuance of such bonds; and

WHEREAS, the Commissioners Court hereby finds and determines that the housing for teachers to be financed with a portion of the bonds proposed to be authorized herein is necessary to have a sufficient number of teachers for the District; and

WHEREAS, the Election will be conducted by the County and held jointly with other political subdivisions, if any, for which the County is also conducting their elections (such other political subdivisions, collectively, the "Participants"), as provided pursuant to the provisions of one or more election agreements and/or joint election or similar agreements between or among (as applicable) the District, the County, and/or any Participants, entered into in accordance with the laws of the State of Texas (the "State") and applicable federal law.

NOW, THEREFORE, BE IT ORDERED BY THE COMMISSIONERS COURT OF CROCKETT COUNTY, TEXAS:

Section 1. Call of Election; Date; Eligible Electors; and Hours. An election (the "Election") shall be held on November 5, 2024 ("Election Day"), which is seventy-eight (78) or more days from the date of the adoption of this order (the "Election Order"), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Commissioners Court hereby finds that holding the Election on such date is in the public interest. The hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Section 2. Polling Places; Election Officers. One or more election precincts are hereby established for the purpose of holding the Election, and one or more polling places are hereby designated for holding the Election in the election precincts as identified in **Exhibit A** attached hereto. Unless inconsistent with the Election Agreements, a single precinct is designated to cover the District in the event that precincts are not specified within **Exhibit A**. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the "Election Code").

In the event that the County Judge of the County, the County Clerk of the County, the Superintendent of the District, or their respective designees (each, an "Authorized Representative" and collectively, the "Authorized Representatives"), shall determine from time to time that (a) a

polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the best interest to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, each Authorized Representative is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice as is required by the Election Code and as deemed sufficient.

<u>Section 3.</u> <u>Propositions.</u> At the Election there shall be submitted to the resident, qualified electors of the District the following propositions (each, a "Proposition" and collectively, the "Propositions"):

<u>CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 - PROPOSITION A</u>

SHALL THE COMMISSIONERS COURT OF CROCKETT COUNTY, TEXAS OR THE SUCCESSOR TO ITS DUTIES AND POWERS "COMMISSIONERS COURT") BE AUTHORIZED TO ISSUE BONDS FOR AND ON BEHALF OF CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 (THE "DISTRICT"), IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$18,000,000 TO RENOVATE, SECURE, CONSTRUCT, ACQUIRE AND EQUIP SCHOOL BUILDINGS, TO PURCHASE NECESSARY SITES FOR SCHOOL BUILDINGS AND TO PURCHASE NEW SCHOOL BUSES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE COMMISSIONERS COURT BE AUTHORIZED (FOR AND ON BEHALF OF THE DISTRICT) TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

<u>CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 - PROPOSITION B</u>

SHALL THE COMMISSIONERS COURT OF CROCKETT COUNTY, TEXAS OR THE SUCCESSOR TO ITS DUTIES AND POWERS (THE "COMMISSIONERS COURT") BE AUTHORIZED TO ISSUE BONDS FOR AND ON BEHALF OF CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 (THE "DISTRICT"), IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$2,000,000 TO RENOVATE, CONSTRUCT, ACQUIRE AND EQUIP HOUSING FOR TEACHERS, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD

IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE COMMISSIONERS COURT BE AUTHORIZED (FOR AND ON BEHALF OF THE DISTRICT) TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Section 4. <u>Ballots.</u> The ballots shall conform to the requirements of the Election Code and shall allow voters to vote "FOR" or "AGAINST" each of the following ballot measures:

<u>CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 - PROPOSITION A</u>

THE ISSUANCE OF \$18,000,000 OF BONDS TO RENOVATE, SECURE, CONSTRUCT, ACQUIRE AND EQUIP SCHOOL BUILDINGS, TO PURCHASE NECESSARY SITES FOR SCHOOL BUILDINGS AND TO PURCHASE NEW SCHOOL BUSES, AND THE LEVY AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

<u>CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 - PROPOSITION B</u>

THE ISSUANCE OF \$2,000,000 OF BONDS TO RENOVATE, CONSTRUCT, ACQUIRE AND EQUIP HOUSING FOR TEACHERS, AND THE LEVY AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

Section 5. Voting. Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this Section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this Section). As and if required by the Election Code, at least one accessible voting system shall be in operation at each polling place used in the Election. Such voting system shall comply with State and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of a Proposition shall mark the ballot indicating "FOR" the Proposition, and each voter desiring to vote against a Proposition shall mark the ballot indicating "AGAINST" the Proposition. Voting will be conducted in accordance with the Election Code.

Section 6. Early Voting. The Commissioners Court hereby appoints the County Clerk (the "Administrator") as the regular early voting clerk. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code. Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in **Exhibit**B. For the use of those voters who are entitled by law to vote early by mail, the early voting clerk shall provide each voter with a ballot with instructions to mark the ballot indicating his or her vote "FOR" or "AGAINST" the Propositions. The contact information for the Administrator (including the mailing address to which ballot applications and ballots voted by mail may be sent) is as follows:

Name: Ninfa Preddy, County Clerk/Early Voting Clerk

Official Mailing Address: P. O. Drawer C, Ozona, Texas 76943

Physical Address: 909 Avenue D, Ozona, Texas 76943

E-mail Address: Ninfa.Preddy@co.crockett.tx.us

Phone Number: 325-392-2022 **Fax Number:** 325-392-3742

Website Address: https://www.co.crockett.tx.us/page/crockett.CountyClerk

The Administrator is hereby authorized and directed to designate the early voting ballot board and other officers required to conduct early voting for the Election.

Conduct of Election. The Election shall be conducted by election officers, Section 7. including the judges and alternate judges or clerks appointed by the Commissioners Court, in accordance with the Election Agreements, the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. Each Authorized Representative is authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Election Code. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order and are hereby approved. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and each Authorized Representative is authorized to make such corrections, changes, revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable State and federal law and to carry out the intent of the Commissioners Court, as evidenced by this Election Order. The Administrator shall be responsible for establishing the central counting station for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 8. <u>Bilingual Election Materials.</u> All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in English and Spanish (as well Chinese and/or Vietnamese if required by applicable law) and persons capable of acting as translators in English and Spanish (as well Chinese and/or Vietnamese if required by applicable law) shall be made available to assist voters in understanding and participating in the election process.

<u>Section 9.</u> <u>Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns;</u> <u>Declaring Results.</u> The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of his responsibilities under the Election Code, including the counting of the voted ballots and the

tabulation of the results, the presiding judge shall make a written return of the Election results to the Commissioners Court in accordance with the Election Code. The Commissioners Court shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the bonds described in the Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Commissioners Court to be in the District's best interest. Proceeds of bonds issued and sold pursuant to each Proposition shall be used in accordance with any limitations imposed by Section 45.003(g), Education Code and any unspent proceeds shall be used in accordance with Section 45.1105, Education Code.

Section 10. <u>Training of Election Officials.</u> Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrator.

Section 11. Notice of Election; Voter Information Document. Notice of the Election shall be given in the manner required by the Election Code and other applicable law. To the extent required by law, the notice of the Election shall include the County's and District's internet website addresses, which are https://www.co.crockett.tx.us/ and https://www.ozonaschools.net/.

A voter information document for each Proposition in the form attached hereto as $\underline{\mathbf{Exhibit}}$ $\underline{\mathbf{C}}$ is hereby approved, together with such revisions as may be approved by one or more of the Authorized Representatives, and shall be posted and provided in accordance with law.

Section 12. Notice of Meeting. The Commissioners Court officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on the County's bulletin board located at a place convenient to the public at the County's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by the Texas Open Meetings Act, Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.

Section 13. Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over a specified number of years not to exceed the lesser of forty (40)

years or the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the Commissioners Court, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$32,280,000 and the aggregate amount of outstanding interest on the District's debt obligations is \$8,702,600, and (vii) the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.4343 per \$100 valuation of taxable property.

- (b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 5.00%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Commissioners Court to issue bonds in accordance with the Propositions submitted by this Election Order.
- Section 14. Authority of the Authorized Representatives. The Authorized Representatives shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Commissioners Court, which actions are hereby ratified and confirmed. Without limiting the generality of the immediately preceding sentence, the Authorized Representatives are hereby authorized to complete and update, as necessary, the exhibits hereto with the necessary information as same is made available.
- Section 15. Authorization to Execute. The County Judge of the County is authorized to execute and the County Clerk of the County is authorized to attest this Election Order on behalf of the Commissioners Court.
- Section 16. Effective Date. This Election Order is effective immediately upon its passage and approval.

CROCKETT COUNTY, TEXAS, for and on behalf of the CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1
BY:
/s/ Frank Tambunga
Frank Tambunga, County Judge
ATTEST:
/s/ Ninfa Preddy
Ninfa Preddy, County Clerk
[COUNTY SEAL]

PASSED AND APPROVED this August 12, 2024, by a vote of:

5 IN FAVOR,

0 OPPOSED, AND

0 ABSTENTION(S).

EXHIBIT A

Election Day Polling Place Information

Election Day Location:

Precinct 1: Crockett County Annex 909 Avenue D Ozona, Texas 76943

Precinct 2: Crockett County Senior Center State Highway 163 North Ozona, Texas 76943

Precinct 3: Crockett County Civic Center 100 Medical Drive Ozona, Texas 76943

Precinct 4: Ozona Visitor Center 505 15th Street Ozona, Texas 76943

Hours/Date:

Tuesday, November 5, 2024, 7 a.m. to 7 p.m.

EXHIBIT B

Early Voting Polling Place Information

Main/Sole Early Voting Location:

Crockett County Annex 909 Avenue D Ozona, Texas 76943

Dates and Hours:

October 21, 2024 through October 25, 2024: 8:00am to 5:00pm October 26, 2024: 7:00am to 7:00pm October 27, 2024: 10:00am to 4:00pm October 28, 2024 through November 1, 2024: 7:00am to 7:00pm

EXHIBIT C

VOTER INFORMATION DOCUMENT

CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 - PROPOSITION A

[]FOR	THE ISSUANCE OF \$18,000,000 OF BONDS TO RENOVATE, SECURE, CONSTRUCT, ACQUIRE AND EQUIP SCHOOL
[] AGAINST	BUILDINGS, TO PURCHASE NECESSARY SITES FOR SCHOOL BUILDINGS AND TO PURCHASE NEW SCHOOL BUSES, AND THE LEVY AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.
	ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

1.	Principal of the debt obligations to be authorized	\$18,000,000
2.	and the debt obligations to be authorized	\$9,870,000
3.	Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$27,870,000
4.	Principal of all outstanding debt obligations of the District*	\$32,280,000
5.	Estimated remaining interest on all outstanding debt obligations of the District*	\$8,702,600
6.	Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$68,852,600
7.	Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the Commissioners Court (as the governing body of the District)	\$0.00
	Other information considered relevant or necessary to explain the foregoing information	See major assumptions listed below.

^{*} As of the date of adoption of the Election Order.

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Proposed Principal	Proposed Interest (Estimated)	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
20 Years	\$18,000,000	\$0.070.000		Debt Service
20 10015	\$10,000,000	\$9,870,000	\$27,870,000	\$68,852,600

- (2) Assumed changes in estimated future appraised values within the District: Wind and solar projects having Chapter 313 Agreements are assumed to depreciate per the assumptions located on the Texas Comptroller's website. Current, local taxable values are assumed to eventually decline to \$600,000,000 from the current \$2,079,000,000.
 - (3) Assumed interest rate on the proposed debt obligations: 4.38%.
- (4) Numbers in (1) above only include only the Proposition described in this Voter Information Document and the District's outstanding debt obligations. Please see the Voter Information Document for any other Proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority to issue bonds in accordance with the Proposition contained in this Voter Information Document.

VOTER INFORMATION DOCUMENT

CROCKETT COUNTY CONSOLIDATED COMMON SCHOOL DISTRICT NO. 1 - PROPOSITION B

[]FOR	THE ISSUANCE OF \$2,000,000 OF BONDS TO RENOVATE, CONSTRUCT, ACQUIRE AND EQUIP HOUSING FOR
	TEACHERS, AND THE LEVY AND IMPOSITION OF TAXES
[] AGAINST	SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

1.	Principal of the debt obligations to be authorized	\$2,000,000
2.	Estimated interest for the debt obligations to be authorized	\$1,102,875
3.	Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$3,112,875
4.	Principal of all outstanding debt obligations of the District*	\$32,280,000
5.	Estimated remaining interest on all outstanding debt obligations of the District*	\$8,702,600
6.	Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$44,095,475
	Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the Commissioners Court (as the governing body of the District)	\$0.00
-	Other information considered relevant or necessary to explain the foregoing information	See major assumptions listed below.
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^{*} As of the date of adoption of the District's Bond Election Order.

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Proposed Principal	Proposed Interest (Estimated)	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
20 Years	\$2,000,000			Dept Service
20 1 cars	\$2,000,000	\$1,102,875	\$3,112,875	\$44,095,475

- (2) Assumed changes in estimated future appraised values within the District: Wind and solar projects having Chapter 313 Agreements are assumed to depreciate per the assumptions located on the Texas Comptroller's website. Current, local taxable values are assumed to eventually decline to \$600,000,000 from the current \$2,079,000,000.
 - (3) Assumed interest rate on the proposed debt obligations: 4.38%.
- (4) Numbers in (1) above only include only the Proposition described in this Voter Information Document and the District's outstanding debt obligations. Please see the Voter Information Document for any other Proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority to issue bonds in accordance with the Proposition contained in this Voter Information Document.

ORDEN DEL TRIBUNAL DE COMISIONADOS DEL CONDADO DE CROCKETT, TEXAS, PARA CONVOCAR UNA ELECCIÓN DE BONOS PARA EL DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT Y EN NOMBRE DEL DISTRITO

EN VISTA DE QUE el Tribunal de Comisionados (incluso los sucesores de sus funciones y facultades, el "Tribunal de Comisionados") del Condado de Crockett, Texas (el "Condado") tiene la facultad para autorizar la emisión de bonos para el Distrito Escolar Común Consolidado Nro. 1 del Condado de Crockett (el "Distrito") y en nombre del Distrito en virtud del Capítulo 45 del Código de Educación de Texas; y

EN VISTA DE QUE el Tribunal de Comisionados ha determinado que es necesario y adecuado convocar y celebrar una elección para obtener la autorización de los votantes para emitir dichos bonos; y

EN VISTA DE QUE, por la presente, el Tribunal de Comisionados halla y determina que las viviendas para docentes a financiar con una porción de los bonos propuestos a autorizarse en la presente son necesarias para tener suficiente cantidad de maestros para el Distrito; y

EN VISTA DE QUE el Condado llevará a cabo la Elección de manera conjunta con otras subdivisiones políticas, de haber alguna, para las que el Condado también llevará a cabo sus elecciones (dichas otras subdivisiones políticas, en conjunto, las "Participantes"), conforme lo dispuesto en virtud de las disposiciones de uno o más convenios electorales y/o convenios de elección conjunta o similares celebrados entre el Distrito, el Condado y/o cualquiera de las Participantes (según corresponda), firmados en conformidad con las leyes del Estado de Texas (el "Estado") y la ley federal aplicable.

AHORA, POR TANTO, EL TRIBUNAL DE COMISIONADOS DEL CONDADO DE CROCKETT, TEXAS, ORDENA:

Sección 1. Convocatoria a la elección, fecha, votantes elegibles y horarios. Se celebrará una elección (la "Elección") el 5 de noviembre de 2024 ("Día de Elección"), fecha que cae setenta y ocho (78) días o más después de la fecha de la adopción de esta orden (la "Orden de Elección"), dentro del territorio del Distrito y a lo largo y ancho del mismo, en la que todos los votantes habilitados residentes del Distrito tendrán derecho a votar. Por la presente, el Tribunal de Comisionados halla que celebrar la Elección en dicha fecha es de interés público. Los lugares de votación el Día de Elección deben estar abiertos de 7:00 a.m. a 7:00 p.m.

Sección 2. Lugares de votación, funcionarios electorales. Por la presente, se establecen uno o más precintos electorales con el propósito de celebrar la Elección, y por la presente, se designan uno o más lugares de votación para celebrar la Elección en los precintos electorales conforme se identifican en el Anexo A adjunto a este documento. A menos que resulte incompatible con los Convenios Electorales, se designa un único precinto para cubrir al Distrito en caso de que los precintos no estén especificados dentro del Anexo A. Los jueces y los jueces suplentes de precintos para la Elección serán designados de acuerdo con el Código Electoral de Texas (el "Código Electoral").

En caso de que el Juez del Condado del Condado, el Secretario del Condado del Condado, el Superintendente del Distrito o sus respectivos representantes designados (cada uno, un "Representante Autorizado" y en conjunto, los "Representantes Autorizados") determinaren de vez en cuando que (a) un lugar de votación designado más adelante deja de estar disponible o de ser adecuado para tal uso, o que sería lo más conveniente reubicar dicho lugar de votación, o bien, (b) un juez presidente o juez presidente suplente designado más adelante deja de estar habilitado o disponible, por la presente, cada Representante Autorizado está autorizado a designar y nombrar por escrito un lugar de votación, un juez presidente o un juez presidente suplente sustitutos, y a corregir o modificar los anexos de esta Orden de Elección, dando dicho aviso conforme lo requerido por el Código Electoral y según lo considere suficiente.

<u>Sección 3.</u> <u>Proposiciones.</u> En la Elección se someterán a votación las siguientes proposiciones a los votantes habilitados y residentes del Distrito (cada una, una "Proposición" y colectivamente, las "Proposiciones"):

DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT - PROPOSICIÓN A

¿SE DEBERÁ AUTORIZAR AL TRIBUNAL DE COMISIONADOS DEL CONDADO DE CROCKETT, TEXAS O AL SUCESOR DE SUS FUNCIONES Y FACULTADES (EL "TRIBUNAL DE COMISIONADOS") A EMITIR BONOS PARA EL DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT (EL "DISTRITO") Y EN NOMBRE DEL DISTRITO, EN UNA O MÁS SERIES O CUOTAS, EN LA CANTIDAD DE \$18,000,000 PARA RENOVAR, CONSEGUIR, CONSTRUIR, ADQUIRIR Y EDIFICIOS ESCOLARES, PARA COMPRAR **EQUIPAR** NECESARIOS PARA EDIFICIOS ESCOLARES Y PARA COMPRAR **NUEVOS** AUTOBUSES ESCOLARES, BONOS QUE VENCERÁN. DEVENGARÁN INTERÉS Y SERÁN EMITIDOS Y VENDIDOS EN CONFORMIDAD CON LA LEY AL MOMENTO DE EMISIÓN; Y SE DEBERÁ AUTORIZAR AL TRIBUNAL DE COMISIONADOS (PARA EL DISTRITO Y EN NOMBRE DEL DISTRITO) A GRAVAR, IMPONER Y COMPROMETER, Y HACER TASAR Y RECAUDAR, IMPUESTOS ANUALES AD VALOREM SOBRE TODA PROPIEDAD GRAVABLE EN EL DISTRITO, SUFICIENTES, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS Y LOS COSTOS DE CUALQUIER ACUERDO DE CRÉDITO (INCLUSO ACUERDOS DE CRÉDITO FIRMADOS O AUTORIZADOS EN ANTICIPO, RELACIÓN O CONEXIÓN CON LOS BONOS), TODO SEGÚN LO AUTORIZADO POR LA CONSTITUCIÓN Y LAS LEYES DEL ESTADO DE TEXAS Y LOS ESTADOS UNIDOS DE AMÉRICA?

DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT - PROPOSICIÓN B

¿SE DEBERÁ AUTORIZAR AL TRIBUNAL DE COMISIONADOS DEL CONDADO DE CROCKETT, TEXAS O AL SUCESOR DE SUS FUNCIONES Y FACULTADES (EL "TRIBUNAL DE COMISIONADOS") A EMITIR

BONOS PARA EL DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT (EL "DISTRITO") Y EN NOMBRE DEL DISTRITO, EN UNA O MÁS SERIES O CUOTAS, EN LA CANTIDAD DE \$2,000,000 PARA RENOVAR, CONSTRUIR, ADQUIRIR Y EQUIPAR VIVIENDAS PARA DOCENTES, BONOS QUE VENCERÁN, DEVENGARÁN INTERÉS Y SERÁN EMITIDOS Y VENDIDOS EN CONFORMIDAD CON LA LEY AL MOMENTO DE EMISIÓN; Y SE DEBERÁ AUTORIZAR AL TRIBUNAL DE COMISIONADOS (PARA EL DISTRITO Y EN NOMBRE DEL DISTRITO) A GRAVAR, IMPONER Y COMPROMETER, Y HACER TASAR Y RECAUDAR, IMPUESTOS ANUALES AD VALOREM SOBRE TODA PROPIEDAD GRAVABLE EN EL DISTRITO, SUFICIENTES, SIN LÍMITE EN CUANTO A TASA O CANTIDAD, PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS Y LOS COSTOS DE CUALQUIER ACUERDO DE CRÉDITO (INCLUSO ACUERDOS DE CRÉDITO FIRMADOS AUTORIZADOS EN ANTICIPO, RELACIÓN O CONEXIÓN CON LOS BONOS), TODO SEGÚN LO AUTORIZADO POR LA CONSTITUCIÓN Y LAS LEYES DEL ESTADO DE TEXAS Y LOS ESTADOS UNIDOS DE AMÉRICA?

Sección 4. <u>Boletas de votación.</u> Las boletas de votación cumplirán con los requisitos del Código Electoral y permitirán a los votantes votar "A FAVOR" o "EN CONTRA" de cada una de las siguientes medidas de la boleta:

DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT - PROPOSICIÓN A

LA EMISIÓN DE \$18,000,000 EN BONOS PARA RENOVAR, OBTENER, CONSTRUIR, ADQUIRIR Y EQUIPAR EDIFICIOS ESCOLARES, PARA COMPRAR PREDIOS NECESARIOS PARA LOS EDIFICIOS ESCOLARES Y PARA COMPRAR NUEVOS AUTOBUSES ESCOLARES, Y EL GRAVAMEN Y LA IMPOSICIÓN DE IMPUESTOS SUFICIENTES PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS. ESTO ES UN AUMENTO AL IMPUESTO PREDIAL.

DISTRITO ESCOLAR COMÚN CONSOLIDADO NRO. 1 DEL CONDADO DE CROCKETT - PROPOSICIÓN B

LA EMISIÓN DE \$2,000,000 EN BONOS PARA RENOVAR, CONSTRUIR, ADQUIRIR Y EQUIPAR VIVIENDAS PARA MAESTRAS, Y EL GRAVAMEN Y LA IMPOSICIÓN DE IMPUESTOS SUFICIENTES PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS. ESTO ES UN AUMENTO AL IMPUESTO PREDIAL.

Sección 5. Votación. Se pueden usar máquinas electrónicas de votación para celebrar y llevar a cabo la Elección el Día de la Elección; sin embargo, se dispone que, en caso de que no sea viable el uso de dichas máquinas electrónicas de votación, la Elección se podrá celebrar el Día de la Elección mediante el uso de boletas de votación de papel (salvo que se disponga lo contrario